

Tiffany college essay



Tiffany & Co. Equity Valuation and Analysis Valued at April 1, 2005 Chelsea
 Fitzgerald: Tiffany & Co. Valuation Table of Contents
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 69 72-1-"EXECUTIVE SUMMARY Investment Recommendation: Over-valued,
 Sell TIF - NYSE 52 week range Revenue (2004) Market Capitalization Shares
 Outstanding Dividend Yield 3-month Avg Daily Trading Volume Percent
 Institutional Ownership Book Value Per Share (mrq) ROE ROA Est.
 5 year EPS Growth Rate Cost of Capital Est. R2 Ke Estimated 5-year . 3175 3-
 year . 5676 2-year . 4929 Published Kd WACC Beta 2.
 59 2. 17 2. 86 2. 071 \$33. 37 \$27. 00-41.
 63 \$2. 2 Bil. \$4. 86 Bil 145, 730, 000 .
 72% 1, 186, 500 90. 29% \$2. 84 19. 36% 11. 81% 11. 30% Ke 12.
 34% 12. 34% 11. 13% 10. 11% 10.
 79% 3. 09% 8. 77% EPS Forecast FYE 1/31 EPS4/1/052004(A) \$1. 482005E
 \$1. 662006E \$1.
 892007E \$2. 12 Industry 14. 11 12. 09 . 96 1. 51 Ratio Comparison Trailing
 P/E Forward P/E Forward PEG M/B Tiffany 16.
 02 19. 22 1. 49 2. 89 Valuation Estimates Actual Current Price Ratio Based
 Valuations P/E Trailing P/E Forward PEG Forward Dividend Yield M/B Ford Epic
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Valuation Intrinsic Valuations Discounted Dividends Free Cash Flows Residual
Income Abnormal Earnings Growth Long-Run Residual Income Perpetuity
\$33.

37 \$19. 47 \$30. 50 \$13. 21 N/A \$14. 40 \$35.

94 \$1. 60 \$14. 84 \$12. 35 \$13. 84 \$17. 13-2-"Tiffany & Co.

is established as one of the world's top retailers of fine jewelry and other
luxury items. They have created a place in the market based upon their
commitment to quality and customer...